



Palmetto Smiles
 OF BEAUFORT
 PHYSIOLOGIC DENTISTRY

How did you hear about us? Internet Search Print Ad Social Media Other _____

Patient Information

Name _____ Birthday ____/____/____ Age _____ Male Female

Social Security # _____ - _____ - _____ Cell Phone # _____ Home Phone # _____

Street Address _____

City _____ State _____ Zip Code _____

Email _____

Employer's Name _____ Employer's Address _____

In Case of Emergency Contact _____ Phone # _____ Relationship _____

Marital Status (Please Circle) Divorced Married Separated Single Widowed

Primary Dental Insurance

if applicable

Insurance Company Name _____ Group # (Plan, Local or Policy #) _____

Insurance Company Phone # _____

Insured's Name _____ Birthday ____/____/____ Relationship to Insured _____

Insured's Employer _____

Insured's Social Security # _____ - _____ - _____ Insured's Address _____

Secondary Dental Insurance

if applicable

Insurance Company Name _____ Group # (Plan, Local or Policy #) _____

Insurance Company Phone # _____

Insured's Name _____ Birthday ____/____/____ Relationship to Insured _____

Insured's Employer _____

Insured's Social Security # _____ - _____ - _____ Insured's Address _____

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Medical History

- Do you have a primary care physician? Yes No If yes, who? _____
- Are you currently under a physician's care for a medical condition? Yes No If yes, please explain: _____
- Have you ever been hospitalized or had a major operation? Yes No If yes, please explain: _____
- Have you ever had a serious head or neck injury? Yes No If yes, please explain: _____
- Are you taking any medications, pills, or drugs? Yes No If yes, please list them: _____
- Do you take (or have you taken) Phen-Fen or Redux? Yes No
- Have you ever taken Fosamax, Boniva, Actonel, or any other medications containing bisphosphonates? Yes No
- Are you on a special diet? Yes No
- Do you use tobacco? Yes No
- Do you use controlled substances? Yes No
- Women: Are you...
- ... pregnant/trying to get pregnant? Yes No
 - ... taking oral contraceptives? Yes No
 - ... nursing? Yes No

Are you allergic to any of the following?

Aspirin Penicillin Codeine Latex Acrylic Metal Local anesthetics Sulfa drugs Other _____

Do you have (or have you ever had) any of the following? Please check all that apply.

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> AIDS/HIV Positive | <input type="checkbox"/> Cortisone Medicine | <input type="checkbox"/> Hemophilia | <input type="checkbox"/> Radiation Treatments |
| <input type="checkbox"/> Alzheimer's Disease | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hepatitis A | <input type="checkbox"/> Recent Weight Loss |
| <input type="checkbox"/> Anaphylaxis | <input type="checkbox"/> Drug Addiction | <input type="checkbox"/> Hepatitis B or C | <input type="checkbox"/> Renal Dialysis |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Easily Winded | <input type="checkbox"/> Herpes | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Angina | <input type="checkbox"/> Emphysema | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Rheumatism |
| <input type="checkbox"/> Arthritis/Gout | <input type="checkbox"/> Epilepsy or Seizures | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Scarlet Fever |
| <input type="checkbox"/> Artificial Heart Valve | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Hives or Rash | <input type="checkbox"/> Shingles |
| <input type="checkbox"/> Artificial Joint | <input type="checkbox"/> Excessive Thirst | <input type="checkbox"/> Hypoglycemia | <input type="checkbox"/> Sickle Cell Disease |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Fainting Spells/Dizziness | <input type="checkbox"/> Irregular Heartbeat | <input type="checkbox"/> Sinus Trouble |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Frequent Cough | <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Spina Bifida |
| <input type="checkbox"/> Blood Transfusion | <input type="checkbox"/> Frequent Diarrhea | <input type="checkbox"/> Leukemia | <input type="checkbox"/> Stomach/Intestinal Disease |
| <input type="checkbox"/> Breathing Problem | <input type="checkbox"/> Frequent Headaches | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Bruise Easily | <input type="checkbox"/> Genital Herpes | <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Swelling of Limbs |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Hay Fever | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Tonsillitis |
| <input type="checkbox"/> Chest Pains | <input type="checkbox"/> Heart Attack/Failure | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Cold Sores/Fever Blisters | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Pain in Jaw Joints | <input type="checkbox"/> Tumors or Growths |
| <input type="checkbox"/> Congenital Heart Disorder | <input type="checkbox"/> Heart Pacemaker | <input type="checkbox"/> Parathyroid Disease | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Convulsions | <input type="checkbox"/> Heart Trouble/Disease | <input type="checkbox"/> Psychiatric Care | <input type="checkbox"/> Venereal Disease |
| | | | <input type="checkbox"/> Yellow Jaundice |

If you have ever had any serious illness(es) not listed above, please list it here: _____

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform Palmetto Smiles of Beaufort of any changes in medical status.

Patient Name (please print)

Signature of Patient, Parent, or Guardian

_____/_____/_____
Date

Sleep Questionnaire

Sleep Quality

How would you rate the quality of your sleep?	Very Poor	1	2	3	4	5	6	7	8	9	10	Excellent
Why would you give it that rating?	Please explain: _____											
Have you been told that you snore?	Never <input type="checkbox"/>			Rarely <input type="checkbox"/>				Frequently <input type="checkbox"/>				Always <input type="checkbox"/>
If you snore, does it disturb others?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	I don't know <input type="checkbox"/>									
Does your bed partner snore?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	I don't know <input type="checkbox"/>									
Do you have any difficulty getting to sleep?	Yes <input type="checkbox"/>	No <input type="checkbox"/>										
Do you stay asleep all night?	Yes <input type="checkbox"/>	No <input type="checkbox"/>										
Do you get up to go to the bathroom?	Yes <input type="checkbox"/>	No <input type="checkbox"/>										
If so, do you get back to sleep easily?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	I don't know <input type="checkbox"/>									
Do you wake feeling refreshed each morning?	Yes <input type="checkbox"/>	No <input type="checkbox"/>										
Would you like to go back to sleep if you could?	Yes <input type="checkbox"/>	No <input type="checkbox"/>										

Sleep Symptoms

Do you fall asleep in front of TV?	Never <input type="checkbox"/>			Rarely <input type="checkbox"/>				Frequently <input type="checkbox"/>				Always <input type="checkbox"/>
Do you ever feel tired from not enough sleep?	Never <input type="checkbox"/>			Rarely <input type="checkbox"/>				Frequently <input type="checkbox"/>				Always <input type="checkbox"/>
Do you ever wake with a headache?	Never <input type="checkbox"/>			Rarely <input type="checkbox"/>				Frequently <input type="checkbox"/>				Always <input type="checkbox"/>
Do you ever notice a sore jaw or cheek muscles in the morning?	Never <input type="checkbox"/>			Rarely <input type="checkbox"/>				Frequently <input type="checkbox"/>				Always <input type="checkbox"/>
Do you ever wake with a sore throat without infection?	Never <input type="checkbox"/>			Rarely <input type="checkbox"/>				Frequently <input type="checkbox"/>				Always <input type="checkbox"/>
Have you noticed any changes in your voice?	Never <input type="checkbox"/>			Rarely <input type="checkbox"/>				Frequently <input type="checkbox"/>				Always <input type="checkbox"/>
Does your jaw click?	Never <input type="checkbox"/>			Rarely <input type="checkbox"/>				Frequently <input type="checkbox"/>				Always <input type="checkbox"/>
Do you get neck pain?	Never <input type="checkbox"/>			Rarely <input type="checkbox"/>				Frequently <input type="checkbox"/>				Always <input type="checkbox"/>
Has anyone ever told you that you grind your teeth?	Never <input type="checkbox"/>			Rarely <input type="checkbox"/>				Frequently <input type="checkbox"/>				Always <input type="checkbox"/>

Medical History

Have you ever been diagnosed with?	Fibromyalgia <input type="checkbox"/>							Chronic Fatigue <input type="checkbox"/>					Irritable Bowel Syndrome <input type="checkbox"/>				
Are you on medication or treatment for any of the following?	Anxiety <input type="checkbox"/>							Blood Pressure <input type="checkbox"/>				Cholesterol <input type="checkbox"/>	Chronic Pain <input type="checkbox"/>	Depression <input type="checkbox"/>	Diabetes <input type="checkbox"/>	Gastric Reflux <input type="checkbox"/>	Heart Disease <input type="checkbox"/>
How many cups of coffee or tea do you consume most days?	0	1	2	3	4	5	6	7	8	9	10+						
How many days per week do you consume alcohol within 2-3 hours of going to bed?	0	1	2	3	4	5	6	7									
How many days per week do you take sleep medication to help you sleep?	0	1	2	3	4	5	6	7									
Do you smoke?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	If yes, how long ago did you stop smoking? _____														
Have you gained weight in recent years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>															
Women: Are you pregnant or post menopausal?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	I don't know <input type="checkbox"/>														

Sleep History

Have you ever had a sleep study?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	If yes, why did you have a sleep study? _____									
Have you been diagnosed with sleep apnea?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	I don't know <input type="checkbox"/>									
Have you been prescribed CPAP? If yes, how often do you use it?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	I don't know <input type="checkbox"/>									
	Never <input type="checkbox"/>			Rarely <input type="checkbox"/>				Frequently <input type="checkbox"/>				Always <input type="checkbox"/>
Do you wear or have you been made a sleep guard for grinding, snoring, or sleep apnea?	Yes <input type="checkbox"/>	No <input type="checkbox"/>										



Smile Survey

Name _____

Please Mark an "X" Below Next To The Statements You Agree With

- _____ I wish my teeth were whiter.
- _____ I wish I had a broader smile.
- _____ Some of my teeth are too small.
- _____ Some of my teeth are too large.
- _____ I wish my teeth were straighter.
- _____ My gums show too much when I smile.
- _____ My smile shows too much space between some of my teeth.
- _____ I sometimes hesitate to smile.
- _____ I wish I could change some features of my smile.
- _____ I don't know all the options available for enhancing my smile.
- _____ I am concerned over what the end result might look like.
- _____ I am concerned about the fees related to changing my smile.



Palmetto Smiles

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PHYSIOLOGIC DENTISTRY

Important Information

Terms of Payment

The following is a guide to the terms of payment accepted by Palmetto Smiles of Beaufort, LLC. We are committed to working with you to match a payment plan that fits your needs; therefore we offer different options to our patients.

Payment Options

- We accept Visa, MasterCard, Discover, money order, cash or personal check
- A convenient interest free payment plan through Care Credit, an outside financial institution

Dental Insurance

We will gladly assist you with your dental insurance plan. To help us assist you in determining your maximum benefit, please bring your insurance card to your first visit. Most plans cover only a portion of the dental fee, therefore as a courtesy to our patients we will file for primary insurance for you but we ask that you pay the non-covered balance at the time of service unless prior arrangements have been made. If your insurance company has not paid within 60 days you will be billed for the unpaid balance and payment in full will be expected at this time. We recommend you become directly involved in communication with your insurance company in order to expedite payment.

Patient Records

I authorize Palmetto Smiles of Beaufort, LLC to scan any and all documentation of treatment from any previous dental facility. I assume responsibility of those records once Palmetto Smiles of Beaufort, LLC has digitized them into my current treatment plan.

Appointments

In order to allow the best possible care for our patients we reserve a specific time just for you and make every effort to see you as scheduled. We appreciate your promptness and your consideration in not changing your scheduled time. However, if you need to change your scheduled appointment a 48 hour notice is expected or a late fee/loss of reservation fee will accrue.

Patient Agreement

- I understand that my insurance policy is an agreement between myself and the insurance company therefore I am ultimately responsible for all fees incurred for my dental treatment regardless of payment or denial of my insurance claims by my insurance company.
- I understand that any balance over 30 days old will accrue an interest rate of 1.5%
- I authorize insurance payment directly to Palmetto Smiles of Beaufort, LLC
- I authorize the release of necessary information to my insurance company to determine liability for payment and to obtain reimbursement for any claims.
- If this account is assigned to an attorney or collection agency, I agree to be responsible for any attorney fees, and the court cost incurred.



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Informed Consent & Notice Of Privacy Practices

In the course of providing services to you, we create, receive, and store health information that identifies you. It is often necessary to use and disclose this health information in order to treat you, to obtain payment for our services, and to conduct healthcare operations involving our practice. The "Notice of Privacy Practices" that are available for your review describes these uses and disclosures in detail and are posted in our office.

By signing this form, you are consenting to the following:

- Examination, diagnostic studies, and treatment as deemed appropriate by Dr. Jennifer Wallace
- Release of information including all medical records, x-rays, photos and other reports concerning that care for insurance purposes or further dental care inside or outside of our office when necessary
- Payment of authorized benefits to be made on your behalf to Palmetto Smiles of Beaufort for any services furnished by Dr. Jennifer Wallace's practice
- Authorize any holder of dental or medical information about me to be released if needed to determine these benefits or benefits payable for related service
- Photography relating to my dental treatment by the doctors and/or staff of this office

Photos that we take during and/or after treatment help with (but not limited to): treatment documentation, education of other patients or of other doctors or their staff, proper lab fabrication of prostheses, or publication or marketing. We will acquire additional verbal or written consent before publishing any photos.

 Signature of Patient

____/____/____
 Date

 Signature of Responsible Party

____/____/____
 Date